



# KANSAS CITY BALLET LEGACY SOCIETY

Honoring our Past, Celebrating our Present, and Planning for Our Future

## CONFIDENTIAL LEGACY GIFT INTENTION

Thank you for remembering Kansas City Ballet in your estate plans, it is one of the most meaningful gifts you can give to future generations. *This form allows the KCB to document your wishes and is for informational purposes only.*

Full Legal Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Full Legal Name of Spouse \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

## PERSONAL REPRESENTATIVE OR PROFESSIONAL EXECUTOR

Name \_\_\_\_\_ Company/Firm \_\_\_\_\_

Address \_\_\_\_\_ Email \_\_\_\_\_

## TYPE OF GIFT

General Description of Gift Type (Will, Trust, Retirement Plan Assets, Life Insurance, Appreciated Assets, other)

\_\_\_\_\_

Current Value or Estimate of percentage

\_\_\_\_\_

## DESIGNATING YOUR GIFT

I understand that the practice of the Kansas City Ballet is to place Legacy Gifts into its permanent Endowment (unless otherwise instructed by me) and that the corpus amount shall remain in perpetuity with the distributable following Kansas City Ballet's distribution and investment policies.

It is my intent that the distributable income be used as follows:

- Unrestricted  High Quality Training  Other \_\_\_\_\_  
 Artistic Excellence  Community Impact

## RECOGNITION

Please recognize my legacy publicly as \_\_\_\_\_

My gift is anonymous, I DO NOT want to be recognized publicly.

Signature \_\_\_\_\_ Date \_\_\_\_\_